# Tertiary Structure of an RNA Pseudoknot Is Stabilized by "Diffuse" Mg2+ Ions†

Ana Maria Soto, <sup>‡,||</sup> Vinod Misra, <sup>§</sup> and David E. Draper\*, <sup>‡</sup>

Department of Chemistry, Johns Hopkins University, Baltimore, Maryland 21218, and Department of Pediatrics and Communicable Disease, University of Michigan, Ann Arbor, Michigan 48109

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ABSTRACT: The aim of this study is to obtain a comprehensive experimental and theoretical description of the contributions of Mg<sup>2+</sup> ions to the free energy of folding a pseudoknot RNA tertiary structure. A fluorescence method for measuring the effective concentration of Mg<sup>2+</sup> in the presence of an RNA was used to study Mg<sup>2+</sup>-RNA interactions with both folded and partially unfolded forms of an RNA pseudoknot. These data established the excess number of Mg<sup>2+</sup> ions accumulated by the folded or partially unfolded RNAs as a function of bulk Mg<sup>2+</sup> concentration, from which free energies of Mg<sup>2+</sup>-RNA interactions were derived. Complementary thermal melting experiments were also used to obtain RNAfolding free energies. These experimental data were compared with the results of calculations based on the nonlinear Poisson-Boltzmann equation, which describes the interaction of "diffuse" (fully hydrated) Mg<sup>2+</sup> ions with the different RNA forms. Good agreement between the calculations and experimental data suggests that essentially all of the Mg<sup>2+</sup>-induced stabilization of the native pseudoknot structure arises from the stronger interaction of diffuse ions with the folded tertiary structure compared to that with a partially unfolded state. It is unlikely that the stability of the RNA depends on dehydrated ions bound to specific sets of RNA ligands in the folded state. The data also suggest that the Mg<sup>2+</sup>-dependent free energy of folding is sensitive to factors that influence the ensemble of RNA conformations present in the partially unfolded state.

Many RNAs fold into compact structures (1, 2) that are required for biological functions (3, 4). The close approach of negatively charged phosphate groups in such RNAs is associated with a large electrostatic free energy opposed to folding. Because ions may reduce the repulsive energies between RNA phosphates, the concentrations and types of salt present in solution strongly affect the stability of folded RNAs (5, 6) and modulate protein interactions and other molecular processes involving RNA. Mg<sup>2+</sup> and other divalent cations are particularly effective at stabilizing RNA tertiary structure (7, 8); however, the mechanisms by which they stabilize RNA are still being elucidated. Early work, especially with tRNA, postulated that folded RNAs are primarily stabilized by Mg<sup>2+</sup> coordinated to specific RNA ligands (9). However, more recent electrostatic models based on the Poisson-Boltzmann (PB1) theory of ion-RNA interactions suggest that much of the work of stabilizing RNA structures is done by "diffuse" (fully hydrated) Mg2+ ions that interact with the RNA electrostatic field but are not bound to specific sites (10, 11).

Currently, only a few experimental sets of data, obtained under a limited range of experimental conditions, can be compared directly with calculations based on theoretical models of  $Mg^{2+}$ -RNA interactions (8, 10, 12). The objective of the present study is to obtain a comprehensive experimental description of the Mg<sup>2+</sup>-dependent folding of an RNA tertiary structure in terms of thermodynamic parameters that can be compared to calculations based on the Poisson-Boltzmann theory. The RNA chosen for this study is an RNA pseudoknot from beet western yellow virus (BWYV1) (Figure 1A), which has several advantages for our analysis: it has a stable tertiary structure in the absence of Mg<sup>2+</sup> so that Mg<sup>2+</sup> interaction free energies can be directly measured; it has well-defined unfolded intermediate states, allowing for theoretical and experimental evaluation of specific transitions; and its high-resolution crystal structure is known (13, 14), making detailed theoretical calculations possible.

A comparison of our experimental data to calculations based on the Poisson-Boltzmann model suggests that essentially all of the Mg<sup>2+</sup>-induced stabilization of the native pseudoknot structure arises from the stronger interaction of diffuse ions with the folded tertiary structure compared to that with a partially unfolded state. Importantly, we do not need to invoke site-bound ions to understand the ion dependence of BWYV RNA folding. In this regard, our calculations delineate the important features of ion-RNA interactions that must be taken into account if the mechanisms by which Mg2+ ions stabilize RNA are to be quantitatively understood.

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<sup>\*</sup> To whom correspondence should be addressed. Tel: (410) 235-3245. Fax: (410) 516-8420. E-mail: draper@jhu.edu.

Johns Hopkins University.

<sup>§</sup> University of Michigan.

Present address: Department of Chemistry, The College of New

Jersey, Ewing, New Jersey 08628-0718.

Abbreviations: BWYV, beet western yellow virus; HQS, 8-hydroxy quinoline 5-sulfonic acid; PB, Poisson-Botlzman; NLPB, non-linear Poisson-Boltzmann.

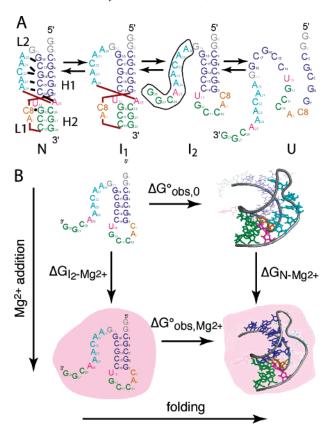


FIGURE 1: Folding of the BWYV pseudoknot RNA. (A) Unfolding of BWYV RNA in three two-state transitions, as proposed by Nixon and Giedroc (29). The green and dark blue nucleotides form Watson—Crick pairs in the N and I<sub>1</sub> states; only H1 (dark blue helix) forms in the I<sub>2</sub> state. The N state has additional hydrogen bonding, indicated by heavy black lines (13). The red lines indicate backbone connectivity. The nine 3'-terminal nucleotides boxed in the I<sub>2</sub> state schematic were changed to U to make U-tail RNA, a mimic of I<sub>2</sub> state RNA. (B) Thermodynamic cycle separating the free energy of RNA tertiary folding from the free energies of Mg<sup>2+</sup>—RNA interactions, with definitions of folding free energies (horizontal arrows) and Mg<sup>2+</sup>—RNA interaction free energies (vertical arrows). The pink background in the lower two RNAs indicates the presence of Mg<sup>2+</sup> in the buffer.

# MATERIALS AND METHODS

RNAs and Buffers. RNAs were produced by in vitro transcription from synthetic, double-stranded DNA utilizing T7 RNA polymerase (15). Mixtures containing 17 nM DNA template (45 base pairs, for the 17 base-pair T7 promoter and 28 nt transcript), 20 mM MgCl<sub>2</sub>, 40 mM Tris-HCl at pH 8.1, 80 mg/mL PEG 8000, 4 mM each of ATP, GTP, UTP, and CTP, 1 mM spermidine, 10 mM DTT, 0.01% Triton X100, and ∼0.4 mg/mL T7 RNA polymerase were incubated at 37 °C for 10 h. Polymerase with a 6-histidine tag was purified as described (16). The resulting RNAs were purified by preparative denaturing gel electrophoresis, excision of the desired product, and electroelution of the RNA using an Elutrap Electrophoresis Chamber (Schleicher & Schuell). The purified RNAs were equilibrated at the desired conditions by filtration using Centricon YM 3000 filters; 125 mM EDTA was included in the first wash. The concentration of each RNA solution was determined at 260 nm and 95 °C using the following molar extinction coefficients (mM<sup>-1</sup> cm<sup>-1</sup>) in the following strands: BWYV RNA, 261.1; U-tail RNA, 256.1. These values were calculated by extrapolation of the tabulated values of the dinucleotides and monomer

bases at 25 °C to high temperatures, using procedures reported earlier (17, 18).

Buffers contained 10 mM MOPS at pH 7.0, made by adjusting the acid form of the buffer to the desired pH with NaOH; thus, the buffer contributes 4 mM Na<sup>+</sup> to the overall cation concentration. NaCl was added as necessary. The total Na<sup>+</sup> concentration present in an experiment (MOPS buffer plus NaCl) is specified in the text and Figure legends. The pH dependence of melting transitions was measured using buffers with p $K_a$  values within 1 pH unit of the desired pH (MES, MOPS, HEPES, and EPPS). Mg<sup>2+</sup> was always added as the chloride salt. MOPS, NaCl, MgCl2, NTPs, and other chemicals were purchased from Sigma and used without further purification. 8-Hydroxyquinoline 5-sulfonic acid (HQS) was purchased from Sigma and recrystallized two times to improve its purity (19).

UV and Fluorescence Experiments. Absorbance versus temperature profiles (melting curves) for each RNA were measured at 260 and 280 nm with a thermoelectrically controlled Varian Cary Bio400 spectrophotometer. The temperature was scanned at a heating rate of 0.5 °C/min. Both BWYV and U-tail RNAs were found to reversibly unfold at this heating rate. Melting temperatures ( $T_{\rm M}$ ) and van't Hoff enthalpies ( $\Delta H^{\circ}$ ) for each of the three unfolding transitions were extracted from the data using the program Global Melt Fit as described (20). Free energies of unfolding were extrapolated to 25 °C using the equation  $\Delta G^{\circ} = \Delta H^{\circ}$ -(1 – 298/ $T_{\rm M}$ ).

Determinations of the excess Mg<sup>2+</sup> accumulated by an RNA were carried out in an Aviv ATF fluorimeter equipped with sample and reference cell compartments, using the fluorescent dye HQS to detect the effective concentration of the Mg<sup>2+</sup> ion. Representative titration data and a detailed description of the experimental protocol and data analysis are in refs 19 and 21 (19, 21). In brief, reference and sample cuvettes are prepared with identical buffered solutions of the dye and monovalent salt; RNA equilibrated with the same solution is added to the sample cuvette. The cuvettes are titrated with MgCl<sub>2</sub>. More MgCl<sub>2</sub> must be added to the sample cuvette to reach the same fluorescence level (indicative of the effective Mg<sup>2+</sup> concentration) because of interactions between Mg<sup>2+</sup> and the RNA. The excess Mg<sup>2+</sup> is as follows

$$\Delta C_{2+}^{\text{RNA}} = \frac{C_{\text{Mg}^{2+},\text{sample}} - C_{\text{Mg}^{2+},\text{ref}}}{C_{\text{RNA}}}$$
(1)

where  $C_{\rm Mg^{2+},sample}$  and  $C_{\rm Mg^{2+},ref}$  are the total molar concentrations of Mg<sup>2+</sup> in the sample and reference cuvettes, respectively, and  $C_{\rm RNA}$  is the concentration of RNA expressed in terms of either nucleotides or RNA molecules.  $C_{\rm Mg^{2+},ref}$  is equivalent to the "bulk" Mg<sup>2+</sup> ion concentration; we refer to this quantity using the shorthand notation  $C_{2+}$ .

The free energy of  $\mathrm{Mg^{2+}}$  interaction with an RNA was calculated from the area under a plot of  $\Delta C_{2+}^{\mathrm{RNA}}$  versus  $\ln(C_{2+})$ ,

$$\Delta G_{\text{RNA-Mg}^{2+}} \simeq -RT \int_0^{C_{2+}} \Delta C_{2+}^{\text{RNA}} d \ln C_{2+}$$
 (2)

as derived elsewhere (21). To carry out the integration, data were fit to a polynomial, which asymptotically approaches the abcissa at low values of  $\ln(C_{2+})$ ,  $y = b(x - a)^2 + c(x -$ 

 $a)^3+d(x-a)^4$ . Higher order terms did not improve the fit of the polynomial to the data. Errors in the calculated  $\Delta G$  arise because the portion of the  $\Delta C_{2+}^{\rm RNA}$  curve between  $\Delta C_{2+}^{\rm RNA}=0$  and the first data points,  $\Delta C_{2+}^{\rm RNA}\approx 0.01$  ions/nucleotide, must be extrapolated. Trials in which the  $\Gamma_{2+}$  curves calculated from the NLPB equation were truncated at various values of  $\Gamma_{2+}$  and integrated using the above polynomial-fitting procedure suggest, for the data sets presented here, that the magnitude of  $\Delta G$  is underestimated for integrations that extend to  $\Delta C_{2+}^{\rm RNA}$  values of  $\sim 0.04$ . However, these errors approximately cancel when  $\Delta \Delta G_{\rm Mg}^{2+}$  is calculated from the difference between the integrated  $\Delta C_{2+}^{\rm RNA}$  curves for N and I state RNAs.

The intrinsic  $pK_a$  of a protonated base in the BWYV RNA was estimated from the dependence of the unfolding  $T_M$  on pH, as derived from standard linkage analysis (22)

$$\frac{1}{T_{\rm M}} = \frac{1}{T_{\rm M0}} - \frac{R}{\Delta H} \left( \ln \left( 1 + \frac{[H^+]}{K_{\rm N}} \right) - \ln \left( 1 + \frac{[H^+]}{K_{\rm I_1}} \right) \right) \tag{3}$$

where  $T_{\rm M}$  is the melting temperature at a given pH,  $T_{\rm M0}$  is the melting temperature of the unprotonated pseudoknot, R is the gas constant,  $\Delta H$  is the enthalpy of of the unfolding transition, and  $K_{\rm N}$  and  $K_{\rm I_1}$  are the proton dissociation constants for the folded and first partially unfolded states of the RNA, respectively.

Structural Models and NLPB Calculations. Electrostatic calculations were performed by solving the nonlinear Poisson-Boltzmann equation as described (10) using a modified version of the program Delphi (10, 23, 24). In these calculations, the RNA is modeled by its three-dimensional atomic resolution structure. For the native state, N, the structure was obtained from the atomic coordinates deposited in the Protein Data Bank (access code 437D). The intermediate state, I<sub>2</sub> (Figure 1A), was modeled using the Biopolymer module of the Insight II 97.0 software package (Molecular Simulations Inc., San Diego). It was initially modeled as a hairpin (Helix 1) attached to a 3' single strand in A-form geometry. By rotation of three bond angles within the singlestranded region, the tail was moved to extreme positions relative to the helix. The resulting models, U-tail Near and U-tail Far, positioned the phosphate of the last nucleotide (G28) either 20.3 or 33.8 Å from the first stem phosphate (G3), respectively. Protons were added to the crystallographic coordinates of each structure using the Biopolymer module of the Insight II. The partial charges for the atoms were derived from the AMBER force field potential (25). The partial charges of C8 were assigned by redistributing the charge density of an unprotonated cytosine following the shifts observed in the analysis performed by Pack and coworkers (26).

The parameters used in the Qnifft program were macromolecule dielectric constant, 2; solvent dielectric constant, 80; water probe radius, 1.4 Å; and ion exclusion radius, 2.0 Å. A focusing procedure was used to calculate the potentials as described (10), with the RNA positioned in a  $65 \times 65 \times 65$  cubic lattice. In the initial calculations, the RNA filled 15% of the lattice, approximately 0.2 grids per Å. The resolution was increased in two steps so that in the last calculation, the molecule filled  $\sim 90\%$  of the lattice, ap-

proximately 1.5 grids per Å. The integral to calculate the excess Mg<sup>2+</sup> was evaluated as a summation over discrete lattice points as described (10, 27). Electrostatic potentials were iterated to a convergence of less than 10<sup>-4</sup> kT/e. The results presented here varied by less than 1% for focusing procedures where charge neutrality was maintained to within 2%.

#### BACKGROUND AND THEORY

In this section, we present a conceptual framework describing the relationship between ion interactions and the folding of an RNA tertiary structure (21, 28), with particular reference to the BWYV RNA pseudoknot shown in Figure 1A. The fully folded, native structure (N state) of this RNA is composed of two Watson-Crick helices (H1 and H2) connected by loops (L1 and L2). The tertiary structure is stabilized by extensive non-canonical hydrogen bonds between the adenines in loop 2 and the minor groove of Helix 1 and by a four-base hydrogen-bonded interaction between the first G-C pair of Helix 2, A25, and C8 (13, 14). Using spectroscopic and calorimetric methods, Nixon and Giedroc (29) characterized the equilibrium unfolding pathway of BWYV RNA as three consecutive two-state transitions. An initial loss of a non-canonical hydrogen-bonding network (N  $\rightarrow$  I<sub>1</sub>) is followed by the unfolding of Helix 2 (I<sub>1</sub>  $\rightarrow$  I<sub>2</sub>) and finally the disruption of Helix 1 ( $I_2 \rightarrow U$ ). We consider the reaction from the native RNA (N) to the hairpin intermediate (I<sub>2</sub>) as a model of a typical RNA-folding equilibrium between the tertiary structure and a partially unfolded intermediate containing only the secondary structure. For the purposes of our analysis, the I<sub>2</sub> state is modeled by a variant sequence (designated "U-tail" RNA) in which base substitutions in the nine 3'-terminal nucleotides abolish the formation of critical tertiary contacts (the substituted nucleotides are boxed in Figure 1A).

In this article, we experimentally and theoretically evaluate the thermodynamic cycle presented in Figure 1B to determine the contribution of Mg<sup>2+</sup> to the stability of the N state. For our purposes, this cycle occurs in a solution containing a fixed concentration of monovalent cations. Under these conditions, the N and I<sub>2</sub> states are stable in the absence of  $Mg^{2+}$  ((29); Results), making it possible to directly measure the Mg<sup>2+</sup> interaction free energies (vertical arrows, corresponding to  $\Delta G_{\rm N-Mg^{2+}}$  and  $\Delta G_{\rm I_2-Mg^{2+}}$ ) using described fluorescence methods (see Materials and Methods). The free energies of RNA folding in the absence or presence of Mg<sup>2+</sup> (horizontal arrows, corresponding to  $\Delta G^{\circ}_{\text{obs},0}$  and  $\Delta G^{\circ}_{\text{obs},\text{Mg}^{2+}}$ ) can be measured by thermal denaturation experiments. In this cycle, the stabilization of the N state relative to the I<sub>2</sub> state by the addition of MgCl<sub>2</sub>,  $\Delta\Delta G_{M\sigma^{2+}}$ , corresponds to either of two differences:

$$\begin{split} \Delta \Delta G_{\rm Mg^{2+}} &= \Delta G^{\circ}_{\rm obs, Mg^{2+}} - \Delta G^{\circ}_{\rm obs, 0} = \\ & \Delta G_{\rm N-Mg^{2+}} - \Delta G_{\rm I_2-Mg^{2+}} \ \ (4) \end{split}$$

Both of these differences can be evaluated experimentally in this system (21); the second difference can be calculated from theory.

The  $Mg^{2+}$ -RNA interaction free energies defined in Figure 1B are experimentally obtained from measurements of the quantity  $\Gamma_{2+}^{RNA}$ , sometimes called an ion interaction

coefficient (30). Though similar quantities have been used in theoretical descriptions of  $Mg^{2+}$ -nucleic acid interactions (31, 32), their use in experimental RNA-folding studies is less common. For this reason, the definition of  $\Gamma_{2+}^{RNA}$  and its physical significance are briefly summarized here. Further details are available in ref 21 (21).

In a four component system consisting of water, the monovalent salt of RNA, 1:1 salt (e.g., NaCl), and a 2:1 salt (e.g., MgCl<sub>2</sub>),  $\Gamma_{2+}^{RNA}$  is defined as follows.

$$\Gamma_{2+}^{\text{RNA}} \equiv \lim_{m_{\text{RNA}} \to 0} \left( \frac{m_{2+}^{\text{RNA}} - m_{2+}^{\text{bulk}}}{m_{\text{RNA}}} \right)_{T,P,\mu_4,m_3} = \left( \frac{\partial m_{2+}}{\partial m_{\text{RNA}}} \right)_{T,P,\mu_4,m_3}$$
(5)

The temperature (T), pressure (P), chemical potential of the neutral 2:1 salt  $(\mu_4)$ , and the concentration of monovalent salt  $(m_3)$  are held constant. The quantity  $m_{2+}$  is the molal concentration of  $Mg^{2+}$ ;  $m_{2+}^{RNA}$  refers to the  $Mg^{2+}$  concentration in a solution containing RNA, and  $m_{2+}^{bulk}$  is the  $Mg^{2+}$  concentration that would be found in a similar solution with the same  $MgCl_2$  chemical potential  $(\mu_4)$  but no RNA. Extrapolation to infinitely dilute RNA concentrations  $(m_{RNA} \rightarrow 0)$  is needed to eliminate the nonideality introduced by finite RNA concentrations. Under these conditions,  $m_{2+}^{bulk}$  can be thought of as the  $Mg^{2+}$  concentration found an infinite distance away from any RNA molecule. Although  $\Gamma_{2+}^{RNA}$  is defined in terms of molal quantities, the solutions used in this work are sufficiently dilute that molality and molarity concentration units are interchangeable.

 $\Gamma_{2+}^{\text{RNA}}$  is the "excess" number of  $\text{Mg}^{2+}$  ions per RNA molecule, as calculated by comparing the number of ions in solutions with or without RNA present but having the same  $\text{MgCl}_2$  activity. As previously shown,  $\Gamma_{2+}^{\text{RNA}}$  is directly related to the total free energy of  $\text{Mg}^{2+}$  ion interactions with an RNA, and no assumptions about the kinds of interactions taking place between  $\text{Mg}^{2+}$  and the RNA are needed to extract  $\Gamma_{2+}^{\text{RNA}}$  from experimental data (21).  $\Gamma_{2+}^{\text{RNA}}$  can also be derived from theoretical calculations and simulations (23, 33), which makes it a useful quantity for comparisons of theory and experiment.

The experimentally measured quantity is  $\Delta C_{2+}^{\text{RNA}}$ , the excess Mg<sup>2+</sup> per RNA nucleotide when the molar bulk Mg<sup>2+</sup> concentration is  $C_{2+}$  (eq 1, Materials and Methods).  $\Delta C_{2+}^{\text{RNA}}$  is identical to the ion interaction coefficient  $\Gamma_{2+}^{\text{RNA}}$ , and  $C_{2+}$  corresponds to  $m_{2+}$  if (i) there is a sufficient excess of 1:1 salt present, and (ii) the dependence of  $\Delta C_{2+}^{\text{RNA}}$  on RNA concentration is negligible. Both of these conditions are satisfied by the experiments reported here. We refer to both  $\Gamma_{2+}^{\text{RNA}}$  and  $\Delta C_{2+}^{\text{RNA}}$  as the excess Mg<sup>2+</sup> per RNA nucleotide, with RNA specified as N, I<sub>2</sub>, or U-tail to indicate the specific RNA or conformational state being reported.

#### **RESULTS**

Unfolding of BWYV and U-Tail RNAs. The melting profiles of BWYV RNA at 260 and 280 nm, shown in Figure 2A, define a minimum of three unfolding transitions characterized by 260:280 absorbance ratios of approximately 1:0, 1:1, and 1:2. A least-squares best fit of such transitions to the data, obtained by a standard procedure (20), is shown. Detailed studies carried out in solutions containing 500 mM KCl have

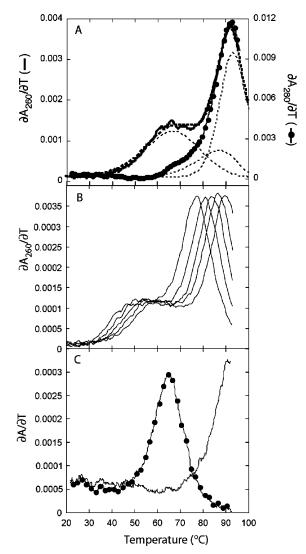


FIGURE 2: UV melting profile of RNAs. (A) Thermal denaturation of BWYV RNA (10 mM sodium MOPS buffer at pH 7.0 and 500 mM NaCl). Data are shown at 260 nm (solid line) or 280 nM (solid line with dots). Three unfolding transitions were globally fit to both sets of data; only the 260 nm curves are shown (dashed lines). (B) BWYV RNA unfolding at different NaCl concentrations (10 mM sodium MOPS buffer at pH 7.0, with 20, 36,70, 116, and 200 mM NaCl). (C) U-tail RNA unfolding at 504 (line) and 4 mM Na<sup>+</sup> (line with dots).

shown that these three apparent transitions are each twostate equilibria between the states of the sequential unfolding pathway shown in Figure 1A (29). We find that similar behavior extends to Na<sup>+</sup> concentrations as low as 24 mM (Figure 2B). Thermodynamic parameters from the analysis of these data are summarized in Table 1. The enthalpy changes are approximately independent of salt concentration and in good agreement with the values reported by Nixon and Giedroc (29). The  $T_{\rm M}$  values are somewhat larger than those found by these workers at the same pH and monovalent salt concentration, possibly because of the different cations (Na<sup>+</sup> vs K<sup>+</sup>) used in the two sets of experiments. The persistence of three distinguishable transitions, with enthalpies that are constant over the entire range of salt concentrations tested, suggests that BWYV RNA folds into a stable pseudoknot at Na<sup>+</sup> concentrations as low as 24 mM at pH 7.0 at 25 °C.

Table 1: Thermodynamic Profiles for the Unfolding of BWYV and U-Tail RNAsa

RNA	[Na+] (mM)	<i>T</i> <sub>M</sub> 1 (°C)	$\Delta H1$ (kcal/mol)	<i>T</i> <sub>M</sub> 2 (°C)	ΔH2 (kcal/mol)	<i>T</i> <sub>M</sub> 3 (°C)	Δ <i>H</i> 3 (kcal/mol)
BWYV RNA	24	47.4	30	62.5	29	77.2	53
	40	48.1	40	63.3	36	81.3	56
	74	51.2	38	66.9	33	84.4	57
	120	57.2	29	76.1	23	86.2	54
	204	59.4	30	83.7	25	89.1	56
	504	66.7	28	85.9	31	92.0	56
	$500^{b}$	$57.5 \pm 0.5$	$32 \pm 7$	$74 \pm 2$	$29 \pm 2$	$90.8 \pm 0.5$	$52.7 \pm 0.2$
	$500^{c}$	$56.4 \pm 0.4$	$29.0 \pm 0.5$	$69.4 \pm 0.3$	$35.4 \pm 0.4$	$91.2 \pm 0.1$	$55.9 \pm 0.2$
U-Tail RNA	4					65.3	50
	504					94.0	50

<sup>a</sup> All experiments were conducted in 10 mM MOPS buffer at pH 7.0, adjusted to the desired Na<sup>+</sup> concentration with NaCl and using RNA concentrations of  $\sim 1.8 \mu M$ . The  $T_{\rm M}$  and  $\Delta H$  values were obtained by simultaneously fitting the first derivatives of the UV melting curves at 260 and 280 nm as described (20). The  $T_{\rm M}$  values are accurate to within 0.5 °C and  $\Delta H$  to within 15%. The  $\Delta H$  values averaged over all Na<sup>+</sup> concentrations are 33  $\pm$  5 kcal/mol (transition 1), 30  $\pm$  5 kcal/mol (transition 2), and 55  $\pm$  2 kcal/mol (transition 3); these values are the same, within error, as reported elsewhere (29). <sup>b</sup> The values are as reported by ref 29 (29) from an analysis of UV melting curves but with K<sup>+</sup> as the cation. <sup>c</sup> The values are as reported by ref 29 (29) from an analysis of scanning calorimetry data but with K<sup>+</sup> as the cation.

UV melting curves corresponding to the unfolding of U-tail RNA at 4 and 504 mM Na<sup>+</sup> are shown in Figure 2C. Each curve is fit by one transition with an unfolding enthalpy similar to that observed in the unfolding of Helix 1 in BWYV RNA, whereas the  $T_{\rm M}$  values of these transitions are consistent with the Na<sup>+</sup> concentrations used in each experiment (Table 1). The results confirm that the sequence chosen for U-tail RNA forms a structure that corresponds to the second intermediate in BWYV RNA unfolding, that is, a hairpin composed of Helix 1 with a dangling 5'-end. Other mutant sequences designed to disrupt only the interactions between Loop 2 and Helix 1 or the G12-C26-C8 base triplet also resulted in the unfolding of both the tertiary structure and Helix 2 ((29), and data not shown).

Effect of Mg<sup>2+</sup> in BWYV RNA Unfolding. We have used thermal denaturation experiments to monitor BWYV RNA unfolding equilibria as a function of Mg<sup>2+</sup> concentration (the horizontal arrows in Figure 1B). Figure 3A shows UV melting profiles of BWYV at different Mg<sup>2+</sup> concentrations. As expected, the  $T_{\rm M}$  of each transition increases with Mg<sup>2+</sup> concentration. Because BWYV unfolds in two-state transitions, the van't Hoff enthalpies determined from the UV melting profiles can be rigorously used in calculating  $\Delta G^{\circ}_{\mathrm{obs,Mg^{2+}}}$  for individual transitions at a reference temperature. These calculated free energies (at 25 °C) are plotted in Figure 3B.

The increase in the number of excess Mg<sup>2+</sup> ions associated with the RNA upon folding the pseudoknot is calculated from the Wyman linkage relationship (34)

$$\left(\frac{1}{RT}\right)\left(\frac{\partial\Delta G^{\circ}_{\text{obs,Mg}^{2+}}}{\partial\ln C_{2+}}\right)_{\text{m}_{2},\text{m}_{3}} \approx \Gamma_{2+}^{\text{N}} - \Gamma_{2+}^{\text{I}_{2}} = \Gamma_{2+}^{\text{I}_{2} \to \text{N}} \quad (6)$$

where  $C_{2+}$  is the bulk Mg<sup>2+</sup> ion concentration in molar units. This equation is valid when the concentration of NaCl is at least 30-fold higher than that of MgCl<sub>2</sub>. Under these conditions, the variation of the Mg<sup>2+</sup> ion activity coefficient with MgCl<sub>2</sub> concentration can be neglected (21). Thus,  $\Delta\Gamma_{2+}^{trans}$ , where trans is the particular unfolding transition  $(N \to I_1, \ I_1 \to I_2, \ or \ I_2 \to U)$ , can be determined from the slopes of the fitted lines in Figure 3B. The experimentally

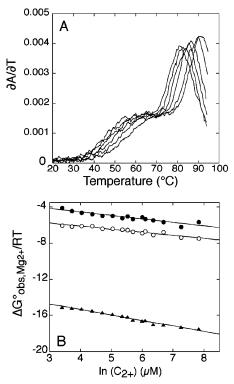


FIGURE 3: Mg<sup>2+</sup> dependence of BWYV RNA unfolding transitions. (A) Melting profiles in increasing Mg<sup>2+</sup>concentrations (selected concentrations between 30  $\mu$ M and 2.51 mM) and constant 54 mM Na<sup>+</sup> and 10 mM MOPS at pH 7.0. (B) Calculated unfolding free energies for three transitions at various Mg<sup>2+</sup>, as calculated from the melting profiles in panel A and other similar experiments: (•),  $N \rightarrow I_1$  transition, slope = -0.388; (O),  $I_1 \rightarrow I_2$  transition, slope = -0.341; ( $\blacktriangle$ ), I<sub>2</sub>  $\rightarrow$  U transition, slope = -0.607.

determined slopes for the first and second transitions are -0.341 and -0.388, respectively.  $\Delta\Gamma_{2+}^{I_2\to N}$  is, therefore,  $\sim$ 0.73 Mg<sup>2+</sup> ions per RNA, in the range of Mg<sup>2+</sup> concentrations used in these experiments. This number is compared with calculated values in a subsequent section. (The sum of the free energies of the first two transitions, extracted from the same set of melting curves, has been previously published (21).)

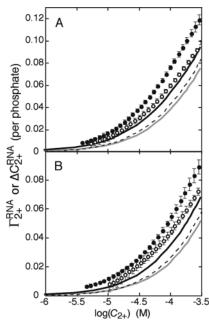


FIGURE 4: Excess  $Mg^{2+}$  associated with BWYV and U-tail RNAs at 25 °C and different Na<sup>+</sup> concentrations. Standard buffer (10 mM MOPS at pH 7.0) was used with a total of (A) 54 mM and (B) 79 mM Na<sup>+</sup>. The error bars are shown from the average of three independent titrations. The lines are calculations of  $\Gamma^{RNA}_{2+}$  under the same ionic conditions for BWYV RNA (solid black), the U-tail Near RNA model (dashed black), and the U-tail Far RNA model (solid gray).

We used a method based on a fluorescent chelator (see Materials and Methods) to obtain  $\mathrm{Mg^{2+}-RNA}$  interaction free energies (the vertical arrows in Figure 1B). The results of these measurements, the excess  $\mathrm{Mg^{2+}}$  per RNA or  $\Delta C_{2+}^{\mathrm{RNA}}$ , are shown in Figure 4 for the native BWYV RNA (N) and the  $\mathrm{I_2}$  state mimic, U-tail RNA. BWYV RNA accumulates a larger number of excess ions than does U-tail RNA, as expected from the stabilization of folded BWYV RNA relative to the  $\mathrm{I_2}$  state by  $\mathrm{Mg^{2+}}$ , and the higher Na<sup>+</sup> concentration reduces  $\Delta C_{2+}^{\mathrm{RNA}}$  for either RNA. The ion–RNA interaction free energies obtained by the integration of these data (eq 2, Materials and Methods) are presented in comparison with the theoretical calculations below.

Effect of pH on BWYV RNA Folding. For our calculations, the protonation state of ionizable groups on the RNA was estimated using a set of pH titrations. In particular, the strong pH dependence of the stability of BWYV RNA and the unusual position of C8 against A25 and the major groove edge of the G26-C12 base pair has led to the suggestion that N3 of C8 is protonated and forms a H bond with the O6 of G12 (13, 29). This four-base interaction probably stabilizes Helix 2. In Figure 5,  $1/T_{\rm M}$  (first unfolding transition) is plotted as a function of pH at two different concentrations of Na<sup>+</sup>. The data are fitted to an equation in which the protonation constant for the native state,  $pK_N$ , and an apparent constant for the first unfolded state,  $pK_{I_1}$ , are variables (see Materials and Methods), yielding p $K_N \approx 8.2$ and p $K_{\rm I_1} \approx 6.6$  when the Na<sup>+</sup> concentration is either 79 or 504 mM Na<sup>+</sup>. p $K_{I_1}$  is an apparent constant because it does not take into account the multiple A and C protonation sites in the partially unfolded states; protonation of these bases will favor destabilization of the tertiary structure when the pH is lower than  $\sim$ 6. The actual p $K_a$  of C8 in the I1 state is

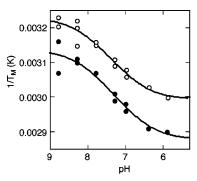


FIGURE 5: pH dependence of BWYV RNA folding.  $1/T_m$  of the first unfolding transition is plotted as a function of pH at two Na<sup>+</sup> concentrations. All experiments were conducted in 10 mM buffer (see Materials and Methods) with an additional 75 mM NaCl ( $\bigcirc$ ) or 500 mM NaCl ( $\blacksquare$ ). The lines are least-square best fits of eq 3 (Materials and Methods). The p $K_a$  values obtained from these fits for the N and  $I_1$  states are 8.2 and 6.6 (75 mM NaCl) or 8.1 and 6.5 (500 mM NaCl), respectively.

undoubtedly less than 6.6 (compare simulated RNA stability vs pH curves in ref 35 (35)). Similar analysis of BWYV RNA pH-dependence data taken from ref 29 (29) gave a p $K_N \approx 7.6$ . Those data were obtained in the presence of 500 mM K<sup>+</sup>; the different monovalent cation may account for the somewhat lower p $K_N$  than that derived from Figure 5 data. The important conclusion is that >90% of the folded RNAs are protonated at the pH of 7.0 used in our experiments. Thus, the structural model of BWYV used for calculations (see next section) contains a protonated cytosine at position 8.

Theoretical Calculations of  $Mg^{2+}$ -RNA Interactions. We use the nonlinear Poisson-Boltzmann (NLPB) equation to calculate both  $\Gamma_{2+}^{RNA}$  and the electrostatic free energy of  $Mg^{2+}$ -RNA interactions (24, 36). The panels in Figure 4 show plots of  $\Gamma_{2+}^{N}$  as a function of  $\log(C_{2+})$ , calculated using the NLPB equation. Calculations were conducted at the same temperature (25 °C) and monovalent ion concentrations as those of the experiments measuring  $\Delta C_{2+}^{RNA}$ . In both panels, the calculated values of  $\Gamma_{2+}^{N}$  are less than the  $\Delta C_{2+}^{N}$  measurements at any value of  $C_{2+}$ , though the calculated and measured curves tend to parallel each other.

To carry out similar calculations on the I<sub>2</sub> state mimic, U-tail RNA, we first had to model its structure. The singlestranded RNA of the 3' tail is expected to be flexible and adopt an ensemble of conformations whose distribution of structures depends on temperature and salt concentrations (37-39). Rather than attempt to devise a set of models duplicating this ensemble of conformations, we adopted the strategy of preparing two models in which the 3' tail occupies extreme positions relative to the helix, U-tail Near and U-tail Far (see Materials and Methods). The electrostatic properties of these two models should bracket the average properties of the ensemble. Plots of  $\Gamma_{2+}^{I_2}$  as a function of  $\log(C_{2+})$ , calculated using the NLPB equation in the same way as for  $\Gamma_{2+}^{N}$ , are also shown in Figure 4. NLPB-based calculations of  $\Gamma_{2+}^{I_2}$  for these the two extreme models of the partially folded state are shown in Figure 4. The more extended 3' tail nucleotides are associated with lower values of  $\Gamma_{2+}^{I_2}$ , in accord with the expectation that RNAs with lower charge density accumulate fewer excess cations (40). As with  $\Gamma_{2+}^{N}$ , the calculated  $\Gamma_{2+}^{I_2}$  curves all underestimate the number of excess Mg2+ ions when compared with the experimental data.

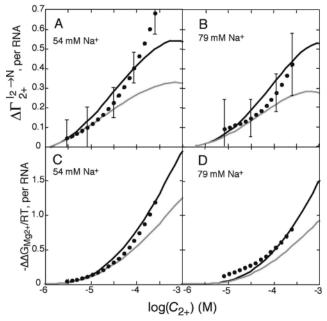


FIGURE 6: Comparison of experimental and calculated parameters related to  $\mathrm{Mg^{2+}}-\mathrm{RNA}$  interactions. (A and B) Plot of  $\Delta C_{2+}^{\mathrm{N}}-\Delta C_{2+}^{\mathrm{Utail}}$  derived from the experimental data in Figure 4 ( $\bullet$ ) or  $\Delta \Gamma_{2+}^{\mathrm{I_2-N}}$  calculated from the NLPB equation using either U-tail Near (black curve) or U-tail Far (gray curve) as a model for the I<sub>2</sub> state. The error bars are estimated from the errors shown in Figure 4. (C and D) Plot of the free energy of  $\mathrm{Mg^{2+}}$ -induced RNA stabilization,  $\Delta\Delta G_{\mathrm{Mg}}^{2+}$ , derived from the same sets of data and calculations as in panels A and B. Errors are comparable in relative size to those shown in the corresponding panels A and B. A and C refer to data and calculations obtained in buffers with 54 mM Na<sup>+</sup> and B and D to 79 mM Na<sup>+</sup>.

Differences between  $Mg^{2+}$  Interactions with N and  $I_2$  State RNAs. The differences in  $\Gamma_{2+}^{RNA}$  or  $\Delta G_{RNA-Mg^{2+}}$  between the I<sub>2</sub> and N states are quantities of particular interest because they are directly related to the net stabilization of the N state relative to the I<sub>2</sub> state by the addition of MgCl<sub>2</sub>. For these differences, systematic errors in either experiments or calculations will approximately cancel. Figure 6A and B shows the calculated quantity  $\Delta\Gamma_{2+}^{I_2\to N}=\Gamma_{2+}^N-\Gamma_{2+}^{I_2}$  compared with the corresponding experimental quantity for the Mg<sup>2+</sup>-RNA data collected at 54 and 79 mM Na<sup>+</sup>. Calculations with the U-tail Near and Far models of the unfolded state bracket the experimental data over most of the Mg<sup>2+</sup> concentration range in each case, and the differences between the two models are comparable to the experimental error in determining  $\Delta\Gamma_{2+}^{I_2\to N}$ . The only data that lie significantly outside of the calculated curves are  $\Delta\Gamma_{2+}^{I_2 \rightarrow N}$  at higher Mg<sup>2+</sup> concentrations at 54 mM Na<sup>+</sup> (Figure 6A). Because the same experimental data are bracketed by the calculated free energy curves (Figure 6C), we do not consider the discrepancy in  $\Delta\Gamma_{2+}^{I_2 \to N}$  to suggest a significant departure from the Poisson-Boltzmann model of ion - RNA interactions.

The overall free energy of  $Mg^{2+}$ –RNA interactions,  $\Delta G_{\rm RNA-Mg^{2+}}$ , was obtained by integration of the  $\Delta C_{2+}^{\rm RNA}$  data shown in Figure 4 for either BWYV or U-tail RNAs (eq 2) and used to find  $\Delta \Delta G_{\rm Mg^{2+}}$ , the free energy of pseudoknot stabilization afforded by the addition of MgCl<sub>2</sub> (eq 4). The same quantity was also obtained from calculations with the NLPB equation. Comparisons between calculated and ex-

perimental values of  $\Delta\Delta G_{\rm Mg^{2+}}$  are shown in Figure 6C and D. As in the comparison of  $\Delta\Gamma_{2+}^{\rm I_2\to N}$  values in panels A and B of Figure 6, calculations with the U-tail Near and Far models bracket the experimental values.

Comparison of  $\Delta\Gamma_{2+}^{I_2\to N}$  Obtained by Two Different Methods.  $\Delta\Gamma_{2+}^{I_2\to N}$  has been measured by two different approaches in this work. One is linkage analysis (eq 6), which yielded  $\Delta\Gamma_{2+}^{I_2\to N}\approx 0.73$  ions per RNA from the approximately linear dependence of unfolding free energies on In- $(C_{2+})$  over a Mg<sup>2+</sup> concentration range spanning nearly 2 orders of magnitude ( $\sim 30~\mu M$  to 2.5 mM; Figure 3B).  $\Delta\Gamma_{2+}^{I_2\to N}$  was also obtained directly as the difference in excess Mg<sup>2+</sup> associated with N and I<sub>2</sub> state RNAs; those values were smaller and strongly dependent on  $C_{2+}$ , ranging from  $\Delta\Gamma_{2+}^{I_2\to N}\approx 0.22$  ( $C_{2+}=30~\mu M$ ) to  $\Delta\Gamma_{2+}^{I_2\to N}\approx 0.68$  ( $C_{2+}=0.2$  mM) (Figure 6A). The two approaches appear to give inconsistent answers: linkage analysis implies that  $\Delta\Gamma_{2+}^{I_2\to N}$  is constant over a wide range of  $C_{2+}$ , whereas  $\Gamma_{2+}^{RNA}$  measurements suggest that  $\Delta\Gamma_{2+}^{I_2\to N}$  varies at least 3-fold within the same  $C_{2+}$  concentration range.

On the basis of calculations with the NLPB equation, it appears that the discrepancy between linkage analysis and  $\Gamma_{2+}^{\widetilde{RNA}}$  measurements arises because linkage analysis can mask substantial variation in  $\Delta\Gamma_{2+}^{l_2\to N}$ . These calculations are shown in Figure 7. The calculated free energy of Mg<sup>2+</sup>induced stabilization of BWYV RNA,  $\Delta\Delta G_{\rm Mg^{2+}}$ , is plotted in Figure 7A over the same range of  $C_{2+}$  used in the experimental work (30  $\mu$ M to 2.5 mM). Line-fits to the plots give  $\Delta\Gamma_{2+}^{I_2 \to N}$  values of 0.578 or 0.265 using the U-tail Far or Near models for the I<sub>2</sub> state, respectively. If examined closely, deviations from linearity can be seen in the plots. If there were fewer points and a small amount of random error (as would occur in an experimental data set) these deviations would be very hard to detect. Figure 7B shows plots of  $\Delta\Gamma_{2+}^{I_2\to N}$  obtained from  $\Gamma_{2+}^N$  and  $\Gamma_{2+}^{I_2}$ ; the values of  $\Delta\Gamma_{2+}^{I_2\to N}$ obtained from linkage analysis (Figure 7A) are shown as heavy horizontal bars. Clearly, the linkage analysis has averaged substantial variation in  $\Delta\Gamma_{2+}^{I_2\to N}$  to make it appear as if the increase in excess  $Mg^{2+}$  associated with folding is constant over a wide range of  $C_{2+}$ . We conclude that the use of linkage analysis to obtain  $\Delta\Gamma_{2+}^{I_2 \to N}$  values is inherently less reliable than the direct measurement of excess Mg<sup>2+</sup>, simply because very accurate data are needed to detect small degrees of curvature. Similar difficulties arise in measuring other thermodynamic quantities from first derivatives (41).

## DISCUSSION

Experimental Measurement of  $Mg^{2+}$  Interactions with RNA. The first objective of this study was to obtain a comprehensive set of thermodynamic data on the  $Mg^{2+}$ -dependent folding of an RNA tertiary structure. Of particular interest are the  $Mg^{2+}$ -RNA interaction free energies (vertical arrows, Figure 1B), which have seldomly been measured for any RNA. A particular reason for choosing BWYV RNA for this study was the accessibility of  $\Delta G_{N-Mg^{2+}}$  to direct measurement. The stability of the native RNA in relatively low concentrations of monovalent salt allowed  $Mg^{2+}$  interactions with the folded RNA to be experimentally and

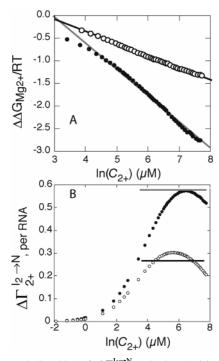


Figure 7: Relationship of  $\Delta\Gamma_{2+}^{l_2 \to N}$  calculated either from the linkage analysis of electrostatic free energies (eq 5) or from the changes in excess Mg<sup>2+</sup> ions per RNA associated with BWYV tertiary structure folding,  $\Gamma_{2+}^N - \Delta\Gamma_{2+}^{l_2}$ . Free energies and  $\Gamma_{2+}^{RNA}$  values were calculated from the NLPB equation specifying a bulk monovalent cation concentration of 54 mM. (A) Free energy of Mg<sup>2+</sup>-induced stabilization of the folded state ( $\Delta\Delta G_{\rm Mg^{2+}}$ ) calculated from the NLPB equation using U-tail Near ( $\bullet$ ) or U-tail Far ( $\odot$ ) as a model for the unfolded state ( $I_2$ ). Slopes of the lines through the data points were used to calculate values of  $\Delta\Gamma_{2+}^{I_2 \to N}$  from the linkage analysis (eq 3) of 0.578 and 0.265, respectively. (B)  $\Delta\Gamma_{2+}^{I_2 \to N}$  directly calculated from  $\Gamma_{2+}^N$  and  $\Delta\Gamma_{2+}^{I_2}$  for U-tail Near ( $\bullet$ ) or U-tail Far ( $\odot$ ). Horizontal lines are drawn for the  $\Delta\Gamma_{2+}^{I_2 \to N}$  values found in panel A; their end points correspond to the range of ln- $(C_{2+})$  used in the calculation.

theoretically determined without complications from  $Mg^{2+}$ -induced conformational transitions. Though some transfer RNAs have similarly stable tertiary structures in the absence of  $Mg^{2+}$  (5, 42), most RNA tertiary structures require some  $Mg^{2+}$  or very high monovalent salt concentrations to fold (43).

The critical experimental data from this study are the dependence of  $\Delta C_{2+}^{\text{RNA}}$  on the bulk Mg<sup>2+</sup> concentration (C<sub>2+</sub>) for two RNAs, the folded BWYV pseudoknot (N) and a mimic of the partially unfolded pseudoknot (U-tail) (Figure 4). Some aspects of the magnitudes of the excess Mg<sup>2+</sup>-RNA curves are noteworthy. Both  $\Delta C_{2+}^{N}$  and  $\Delta C_{2+}^{Utail}$  increase monotonically with increasing  $C_{2+}$ , but accumulation of Mg<sup>2+</sup> neutralizes only a small fraction of the phosphate charge in the accessible range of  $C_{2+}$ . For this RNA, accumulation of Na<sup>+</sup> and/or exclusion of Cl<sup>-</sup> play the primary role in the neutralization of the phosphate charges even at high Mg<sup>2+</sup> concentrations. At low  $C_{2+}$ ,  $\Delta C_{2+}^{N}$ asymptotically approaches zero. Thus, there is no evidence of strong, stoichiometric Mg<sup>2+</sup> ion binding by the folded RNA, which would appear as the persistence of one or more excess ions per RNA (at least 0.036 ions per nucleotide) at low  $C_{2+}$ . Finally, all  $\Delta C_{2+}^{\text{RNA}}$  values decrease when the Na<sup>+</sup> concentration increases from 54 to 79 mM. This behavior is expected, regardless of the modes by which Mg<sup>2+</sup> ions interact with the RNA, because of the strong thermodynamic coupling between all ions interacting with an RNA (28).

Measurements of  $\Delta\Gamma_{2+}^{I_2\to N}$ . The calculations presented in Figure 7 highlight the difficulty in measuring  $\Delta\Gamma_{2+}^{I_2\to N}$  from the dependence of the RNA-folding free energy on Mg<sup>2+</sup> concentration. Because the extent of RNA folding (and thus  $\Delta G^{\circ}_{\mathrm{obs,Mg^{2+}}}$ ) is readily measured by any of several methods, linkage analysis and related methods have been the preferred approaches for obtaining  $\Delta\Gamma_{2+}^{I_2\to N}$  in most RNA-folding studies. Usually, the Hill equation is used to fit folding data, and the Hill exponent n is reported in place of  $\Delta \Gamma_{2+}^{I_2 \to N}$ (44, 45). (The Hill equation is related to linkage analysis, with the assumption that the reaction under consideration is described by a stoichiometric binding equilibrium with n as the number of ligands taken up in the reaction (34).) The success of the Hill equation in fitting RNA-folding data has been used to support the idea that n is a constant measuring the number of ions binding to specific sites in the folded RNA (46, 47). But as suggested by Figure 7, n (or  $\Delta\Gamma_{2+}^{I_2 \rightarrow N}$ ) may be much more variable than apparent from the fits of unfolding data to the Hill equation. Caution is, therefore, needed in using  $\Delta\Gamma_{2+}^{I_2\to N}$  from linkage analysis to devise models for Mg<sup>2+</sup>-dependent RNA folding.

The alternative approach for finding  $\Delta\Gamma_{2+}^{I_2\to N}$ , from measurements of  $\Delta C_{2+}^N$  and  $\Delta C_{2+}^{Utail}$ , relies on the assumption that U-tail RNA accurately mimics the partially unfolded state. Because calculations with U-tail Near and U-tail Far RNAs suggest that changes in the ensemble of  $I_2$  conformations will affect  $\Gamma_{2+}^{I_2}$ , it is conceivable that different stacking or mispairing interactions in U-tail RNA versus BWYV RNA in the  $I_2$  state could cause the two RNAs to interact differently with Mg<sup>2+</sup>. This does not appear to be a serious problem.  $\Delta\Gamma_{2+}^{I_2\to N}$  calculated from measurements made on BWYV and U-tail RNAs at 0.2 mM Mg<sup>2+</sup> is 0.68 ions/RNA, which compares well with the value of 0.73 ions/RNA calculated from linkage analysis when the midpoint of the Mg<sup>2+</sup> concentration range used is  $C_{2+}=0.2$  mM.

Calculations Using the NLPB Equation. An objective of this study was to compare experimental measurements of Mg<sup>2+</sup> accumulation by RNA to calculations based on the Poisson-Boltzmann model of ion interactions. At the Na<sup>+</sup> and RNA concentrations used in the experiments reported here, the excess Mg<sup>2+</sup> ions per RNA,  $\Delta C_{2+}^{\text{RNA}}$ , closely approximates the thermodynamic quantity  $\Gamma_{2+}^{\text{RNA}}$  (33). Both  $\Gamma_{2+}^{\text{RNA}}$  and the electrostatic free energy of Mg<sup>2+</sup>-RNA interactions can be directly calculated from theory (24, 36). In this work, we have used the nonlinear Poisson-Boltzmann (NLPB) equation to estimate the energetic contributions of Mg<sup>2+</sup> to the folding of the BWYV RNA. The use of this equation to derive ion distributions and electrostatic free energies relevant to macromolecules in ionic solutions has been extensively discussed (10, 31, 36, 48). Poisson-Boltzmann theory assumes that the ions surrounding the RNA are distributed according to the Boltzmann distribution law governed only by the mean electrostatic potential. As a result of the strong negative electrostatic potentials around the RNA, cations accumulate in the vicinity of the RNA surface, whereas anions are pushed out of this region. These surrounding ions have been referred to as diffuse ions (6).

However, in its simplest form as used here, PB theory does not account for ion size, changes in hydration, or interion correlations. Therefore, simple NLPB models cannot be used to describe "chelated" ions for which partial dehydration and van der Waals contacts may be important energetic factors in their interactions with RNA (6, 31, 32, 49). In addition, comparisons of Monte Carlo simulations of explicit  $Mg^{2+}$  and  $Na^+$  ions near DNA with NLPB-based calculations of DNA—ion interactions suggest that the neglect of ion size in Poisson—Boltzmann theory causes the calculations to underestimate  $\Gamma_{2+}$  (31). The magnitude of the underestimation is comparable to the discrepancy between NLPB-based calculations and experimentally measured excess  $Mg^{2+}$  seen with BWYV RNA (Figure 4) and double stranded RNA (31, 32, 49).

Nevertheless, even simple calculations based on the NLPB equation have provided significant quantitative insights into the free energy of  $Mg^{2+}$  interactions with helical DNA and RNA (31) and folded tRNA (10). The success of this theory arises from its ability to fully account for the long-range electrostatic interactions among all charged bodies in solution. At this scale, local effects due to ion size, changes in hydration, and interion correlations are often not significant. The NLPB equation has been particularly useful for calculating differences in electrostatic free energies between two states of a nucleic acid (e.g., pK shifts in bound ligands (48, 50) and salt dependence of ligand binding (51, 52)), in which case the systematic errors in the calculations tend to cancel.

Indeed, we find that the NLPB model provides a reasonable estimate of  $\Delta G_{
m RNA-Mg^{2+}}$ : the experimental data are nearly all bracketed by the calculated values of  $\Delta \Gamma_{2+}^{I_2 \to N}$  and  $\Delta\Delta G_{\mathrm{Mg}^{2+}}$  values obtained with the Near and Far models of U-tail RNA (Figure 6). These data are consistent with the idea that Mg2+-induced stabilization of BWYV RNA is entirely a consequence of favorable changes in the free energy of diffuse ion interactions upon folding of the RNA. A similar conclusion about the dominant role of diffuse ions was reached for the folding of tRNAphe tertiary structure, on the basis of a comparison of NLPB-based calculations with available data on the accumulation of excess Mg<sup>2+</sup> by folded and partially denatured tRNA (8, 10). These studies show that diffuse Mg<sup>2+</sup> ion interactions provide a substantial free energy favoring the formation of RNA tertiary structures, purely as a consequence of the more negative electostatic potential of a compactly folded RNA.

In addition to the stabilization afforded by diffuse  $Mg^{2+}$  ions, folded RNAs may also derive favorable free energy from direct contacts with  $Mg^{2+}$  ions. In the case of a ribosomal RNA fragment, which chelates a  $Mg^{2+}$  ion in a pocket of unusually high electrostatic potential, it was found that the free energy of binding the single chelated ion could contribute a large fraction of the overall free energy of  $Mg^{2+}$  interactions with the folded RNA (12). A separate estimate of the free energy of ion chelation by the RNA, taking into account changes in ion and RNA hydration energies, was necessary to obtain good agreement of the calculations with experimental data (8). Because a crystal structure of the BWYV pseudoknot shows  $Mg(H_2O)_7^{2+}$  located at a specific position in the G-C-rich major groove of Helix 1 (14), it might be asked whether the positioning of  $Mg^{2+}$  at this

location provides additional folding free energy, similar to the chelated ion in the rRNA fragment just mentioned. We do not attach any special thermodynamic significance to this crystallographically observed ion for several reasons. First, the most negative electrostatic potential of an RNA helix is in the major groove, which, therefore, should accumulate Mg²+ ions simply on the basis of Coulombic attraction (12, 53). At liquid nitrogen temperatures used for crystallography, ions in the groove may occupy distinct positions. Second, strong interactions of an ion at a specific site within the RNA would cause  $\Gamma_{2+}^{\rm N}$  or  $\Delta \Gamma_{2+}^{\rm I_2-N}$  to have minimum values of 1 ion/RNA (0.036 ion/nucleotide) at low  $C_{2+}$ . This is clearly not the case (Figures 4 and 6). Third, the NLPB-based calculations should underestimate  $\Delta \Gamma_{2+}^{\rm I_2-N}$  (by 1 ion/RNA) and  $-\Delta \Delta G_{\rm Mg}^{\rm 2+}$  at low  $C_{2+}$ . Again, the calculations do not show any such discrepancy.

Importance of the I State for Models of RNA Folding. The details of the RNA's 3D geometry and charge distribution are crucial to the calculation. Thus, it was important to determine the protonation state of C8 in the folded structure; if C8 were unprotonated, the  $\Gamma_{2+}^{RNA}$  values would have been significantly higher. The more critical problem is the structure in the I<sub>2</sub> state; it is unreasonable to think that the flexible, single-stranded portion of the partially unfolded RNA can be represented by a discrete structural model. We circumvented this problem by constructing two extreme models (Utail Near and U-tail Far) that are meant to bracket the likely distribution of the single-strand conformations. Because the electrostatic free energies are determined by long-range interactions that depend mostly on RNA charge density, this approach has proved adequate for asking whether BWYV RNA-folding energetics are dominated by diffuse ion interactions or whether other modes of ion interactions must be included.

The I state model used in calculations can result in 50% differences in the critical quantities  $\Delta\Gamma_{2+}^{I_2\to N}$  and  $\Delta\Delta G_{Mg^{2+}}$  (Figure 6). Thus, the accuracy of I state models could limit the ability of theoretical models to distinguish subtle differences in ways ions interact with RNA. Just as models of the unfolded state of proteins have become essential to discussions of the protein folding problem (54), models of the I state of an RNA will be an important component of any comprehensive theory of RNA folding.

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